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ATTORNEYS FOR THE TEXAS
COMPTROLLER OF PUBLIC ACCOUNTS

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X	:	CHAPTER 11
	:	
In re: LEHMAN BROTHERS HOLDINGS INC.	:	Case No. 08-13555-JMP
	:	(Jointly Administered)
	:	
DEBTORS	:	
-----X	:	

WITHDRAWAL OF OBJECTION TO CONFIRMATION

The Texas Comptroller of Public Accounts ("Texas Comptroller"), appearing through the Texas Attorney General's Office, hereby withdraws its objection to confirmation of the Debtors' plan of reorganization due to amendments that conform the Plan to the Bankruptcy Code.

Respectfully submitted,

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CERTIFICATE OF SERVICE

I certify that on December 5, 2011 a true copy of the foregoing was served to the following parties by the method indicated:

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